

Financial Data

	FY2023							FY2024					
	First Quarter (Apr. - Jun. 2023)	Second Quarter (Jul. - Sep. 2023)	Second Quarter Cumulative (Apr. - Sep. 2023)	Third Quarter (Oct. - Dec. 2023)	Third Quarter Cumulative (Apr. - Dec. 2023)	Fourth Quarter (Jan. - Mar. 2024)	FY2023	First Quarter (Apr. - Jun. 2024)	Second Quarter (Jul. - Sep. 2024)	Second Quarter Cumulative (Apr. - Sep. 2024)	Third Quarter (Oct. - Dec. 2024)	Third Quarter Cumulative (Apr. - Dec. 2024)	FY2024 Forecast
Consolidated Statement of Profit or Loss (Unit:Billion Yen)													
Revenue (Net sales)	935.9	1,161.4	2,097.3	685.1	2,782.5	928.2	3,710.7	765.9	885.0	1,651.0	845.3	2,496.4	
Operating profit	255.2	172.5	427.7	59.1	486.9	76.4	563.4	134.4	62.9	197.3	39.6	237.0	
Profit before tax	250.5	172.9	423.4	69.6	493.1	84.2	577.4	136.2	80.5	216.8	33.9	250.7	
Profit	178.4	112.7	291.2	47.6	338.9	60.6	399.6	93.4	45.5	138.9	15.8	154.7	
Time lag effect	155.3	60.5	215.9	1.3	217.2	33.6	250.9	20.3	-3.6	16.6	15.3	31.9	50.0
Profit excl. time lag	23.1	52.1	75.3	46.3	121.6	27.0	148.7	73.0	49.1	122.2	0.5	122.7	150.0
Segment - Total Revenue	935.9	1,161.4	2,097.3	685.1	2,782.5	928.2	3,710.7	765.9	885.0	1,651.0	845.3	2,496.4	
Fuel	128.7	113.6	242.4	77.1	319.6	87.8	407.4	108.7	92.5	201.3	108.9	310.3	
Overseas power generation and renewable energy	5.6	13.0	18.6	19.2	37.9	14.6	52.5	16.2	14.1	30.4	21.7	52.1	
Domestic thermal power generation and gas	1,070.7	1,204.8	2,275.5	1,042.6	3,318.2	1,105.9	4,424.2	875.5	1,164.3	2,039.8	1,046.8	3,086.7	
Adjustments	-269.2	-170.0	-439.3	-453.8	-893.2	-280.2	-1,173.5	-234.6	-385.9	-620.5	-332.1	-952.7	
Segment - Profit / Loss excl. time lag	23.1	52.1	75.3	46.3	121.6	27.0	148.7	73.0	49.1	122.2	0.5	122.7	150.0
Fuel	36.6	38.6	75.3	21.6	96.9	35.7	132.6	29.5	35.2	64.7	21.9	86.7	100.0
Overseas power generation and renewable energy	31.3	2.1	33.4	6.4	39.9	-6.1	33.7	5.4	-1.2	4.2	3.4	7.6	10.0
Domestic thermal power generation and gas	-46.2	16.4	-29.7	35.6	5.9	-1.4	4.4	30.2	23.0	53.3	11.7	65.0	70.0
Adjustments	1.4	-5.1	-3.6	-17.5	-21.1	-1.0	-22.1	7.8	-7.8	-0	-36.6	-36.7	-30.0
Consolidated Statement of Financial Position (Unit:Billion Yen)													
Assets	9,092.1		9,393.6		8,842.4		8,508.1	8,708.6		8,423.1		8,541.8	
Liabilities	6,795.4		6,768.0		6,213.0		5,849.5	5,671.6		5,502.5		5,599.1	
Interest-bearing liabilities	3,389.2		3,465.4		3,343.7		3,103.6	3,174.0		3,116.8		3,239.4	
Equity	2,296.6		2,625.5		2,629.4		2,658.6	3,037.0		2,920.6		2,942.6	
Consolidated Statement of Cash Flows (Unit:Billion Yen)													
Operating cash flow	488.2	506.4	994.7	16.6	1,011.3	313.5	1,324.8	6.9	169.5	176.4	19.8	196.3	
Investment cash flow	-28.4	-381.8	-410.3	-53.4	-463.7	-64.6	-528.4	-46.0	-63.2	-109.3	-248.8	-358.1	
Free cash flows	459.7	124.6	584.4	-36.8	547.5	248.8	796.4	-39.1	106.2	67.1	-228.9	-161.8	
Financial cash flow	-224.0	-166.7	-390.8	-191.6	-582.4	-290.8	-873.2	67.4	-125.4	-57.9	63.9	6.0	
Effect of exchange rate change on cash and cash equivalents	63.6	35.9	99.5	-24.0	75.4	45.8	121.3	68.6	-147.5	-78.8	147.8	68.9	
Increase (decrease) in cash and cash equivalents (minus indicates decrease)	299.3	-6.1	293.1	-252.5	40.5	3.8	44.4	96.9	-166.6	-69.7	-17.1	-86.8	
Cash and cash equivalents at end of period	1,660.2		1,654.0		1,401.4		1,405.3	1,502.3		1,335.6		1,318.5	
Financial Targets													
EBITDA (Unit:Billion yen)							569.7						
ROE (%)							6.3						
ROIC (%)							4.1						
Net DER (Times)							0.6						
Net Debt/EBITDA (Years)							2.9						
Key Elements													
Foreign exchange rate (yen/dollar)	137.4	144.6	141.0	147.9	143.3	148.6	144.6	155.9	149.4	152.6	152.4	152.6	153
Crude oil prices(JCC) (dollar/barrel)	84.1	83.1	83.6	92.3	86.5	84.1	86.0	87.6	85.9	86.7	78.3	84.0	82
Electrical energy sold (TWh)	48.1	67.3	115.4	58.2	173.6	62.6	236.2	45.9	66.2	112.1	57.8	169.9	
Electrical power generated (TWh)	47.5	66.2	113.6	55.0	168.7	62.2	230.9	45.2	65.1	110.2	54.9	165.1	
LNG	36.2	48.8	85.0	41.7	126.7	47.5	174.2	33.0	48.1	81.1	42.1	123.2	
Coal	11.2	17.2	28.4	13.3	41.8	14.3	56.1	12.1	16.6	28.7	12.5	41.2	
Others	0.0	0.1	0.2	0.0	0.2	0.4	0.6	0.1	0.4	0.5	0.2	0.7	
Consumed fuel amount													
LNG (Unit: Million ton)	4.79	6.45	11.24	5.48	16.72	6.29	23.01	4.36	6.39	10.75	5.55	16.3	
Coal (Unit: Million ton)	4.04	6.13	10.17	4.74	14.91	5.12	20.03	4.39	6.09	10.48	4.62	15.1	
Others (Unit: Million kl)	0.03	0.06	0.09	0.02	0.11	0.10	0.21	0.03	0.11	0.14	0.06	0.21	